



REGIS
RESOURCES LTD
McPhillamys Gold Project

McPhillamys Community Consultative Committee

Monday 2 September 2024

Agenda: Monday 2 September 2024

Item	
1. Welcome, introduction and apologies	DR
2. Declaration of interest	DR
3. Business arising from previous minutes	DR
4. Previous meeting	DR
5. Correspondence	All
6. Update on project	WT, DW, KL
7. General business	All
8. Next meeting	All



Project Update

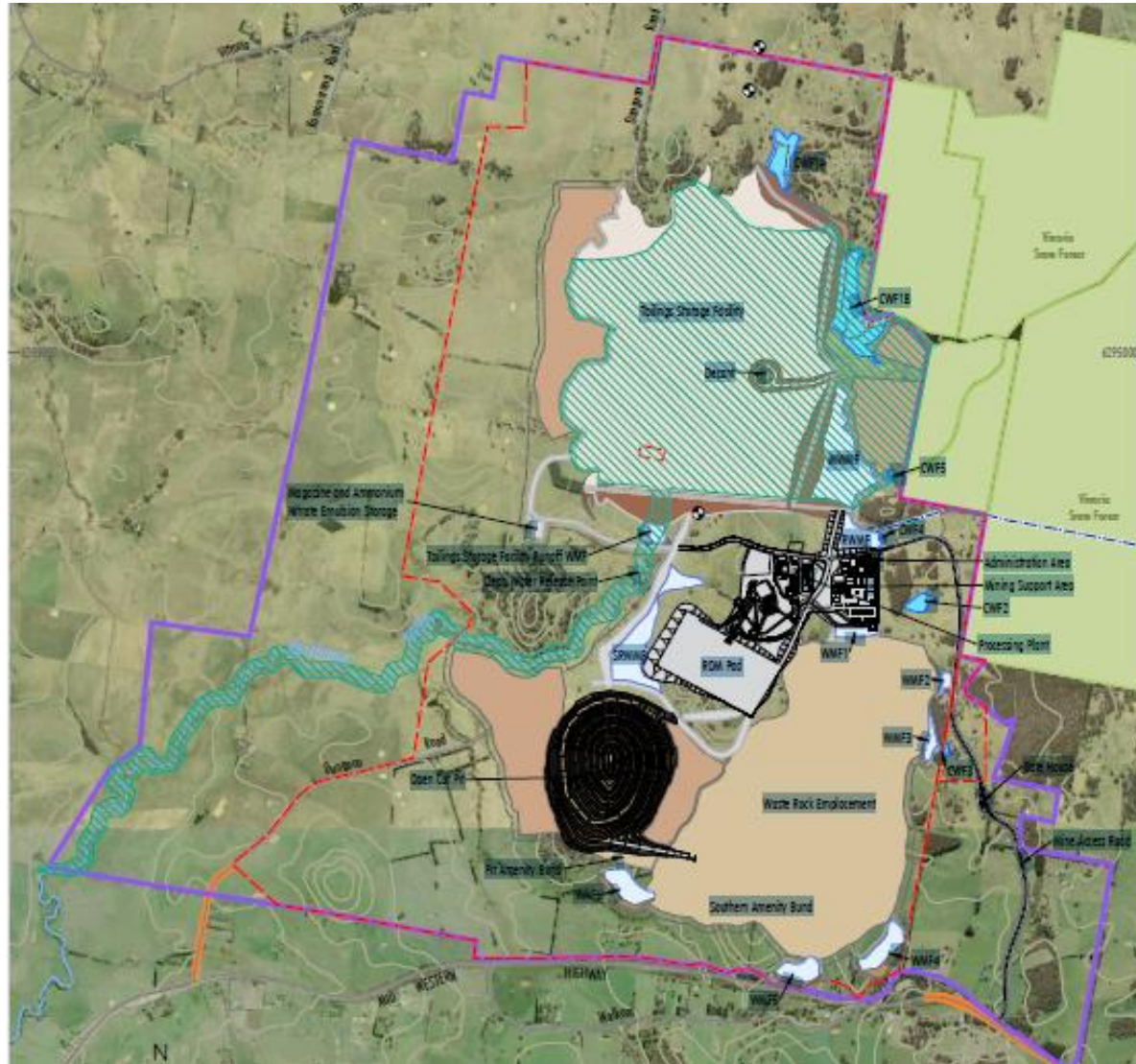
Section 10 Declaration

- On 16 August 2024, Regis received notice that the Federal Minister for the Environment and Water, had made a declaration of protection over a part of the approved Project.
- This decision impacts a critical area of the Project development site, and means the current Project is not viable.
- The decision by Minister Plibersek is unprecedented and directly contradicts the EPBC Act approval, overrides the development consent granted by the IPC and is in direct contrast to the OLALC position.

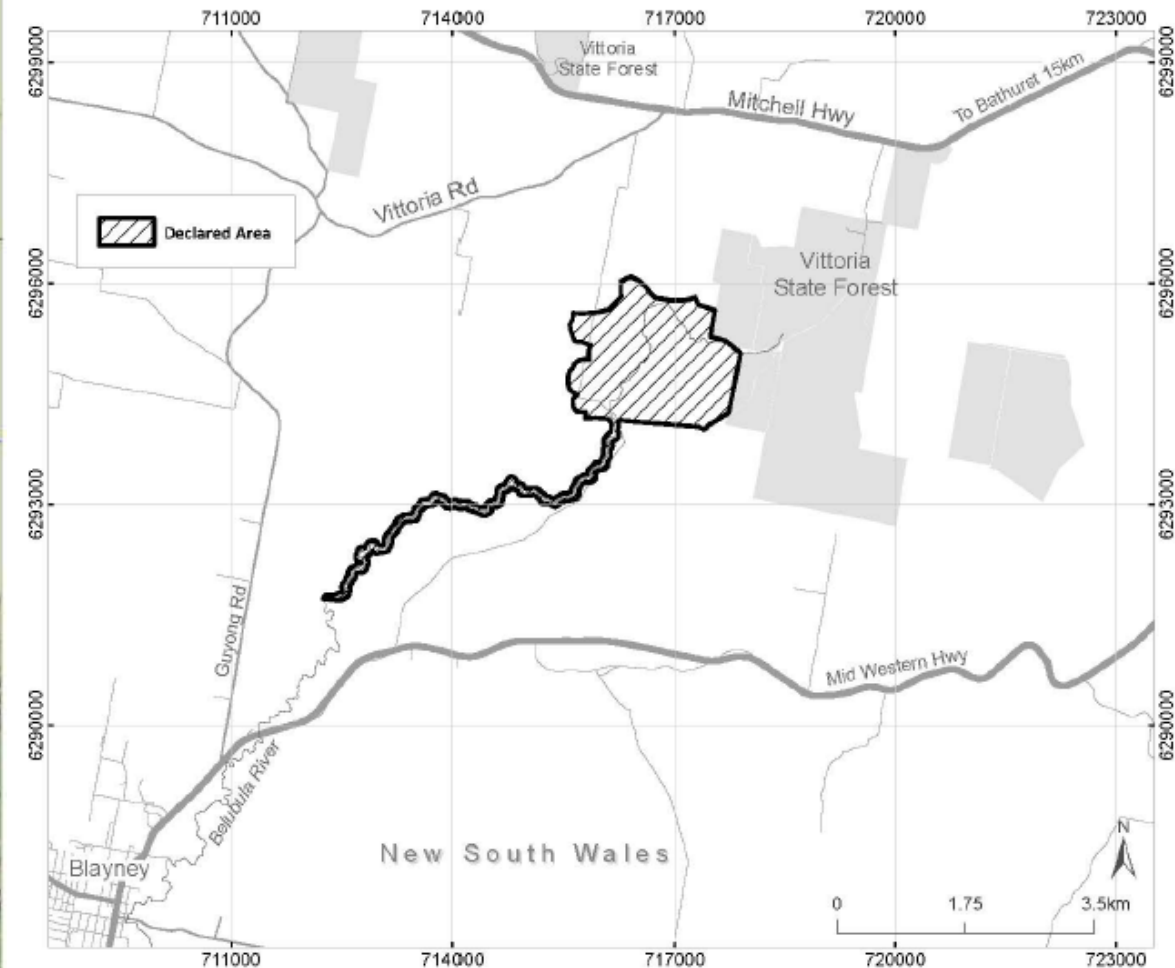
Section 10 Declaration

- As a result of the Declaration:
 - The Project outcomes of the DFS are withdrawn.
 - A non-cash impairment of \$192M has been taken against a significant portion of the carrying value of the Project.
 - Reassessment has resulted in the withdrawal of 1.89Moz of ore reserves associated with the Project.
- Regis is assessing the decision and is considering all legal options.
- Regis will start to explore alternatives to the approved tailings management facility

Specified Area



Schedule 1—Map of declared area—Kings Plains, New South Wales





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Further information:

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