ASX:RRL

RESOURCES LTD McPhillamys Gold Project

McPhillamys Community Consultative Committee Monday 20 November 2023 2

Agenda

- 1. Welcome, introduction and apologies
- 2. Declaration of interest
- 3. Business arising from previous minutes
- 4. Previous meeting minutes
- 5. Correspondence
 - Questions from members
- 6. Update on project
- 7. General business
 - Discussion regarding Social Impact Management Plan consultation
 - Feedback on Chairing
- 8. Next meeting



Correspondence and questions from members

THE OWNER WATCHING

Question on notice

Could Regis please provide a breakdown of the contents in the ore to be mined that won't be processed?

In particular, the contents/makeup of the material which will form the waste rock walls, amenity bunds, and top soil?

The profiles for waste rock are presented in Table 4.1.4 (pp. 85-86) of the McPhillamys Gold Submissions Report (2020), see next slide.

NOTE: Slide 5 was updated after the meeting to show names of all chemical elements.

Table 4.14 Metal concentration profiles for waste rock, ore and tailings

Element	w	Waste rock		Ore	
	Median (mg/kg)	edian (mg/kg) 90th percentile (mg/kg)	Median (mg/kg) 90th percentile (mg/kg)		Maximum (mg/kg)
AB SILVI	ER 0.26	1.46	0.46	2.47	0.89
AS ARSEN	IC 41	172	53	196	160
Ba BARIL	1M 70	160	70	120	190
BE BERYLL	JUM0.12	0.30	0.07	0.12	0.15
CO CADMIL	JM 0.11	3.67	0.08	2.57	2.50
Cr CHROM	um 9	76	2	7	175
CU COPPLE	2 207	510	430	1,446	635
Fe IRON		74,660	70,900	87,240	70,600
HE MERCU	RY 0.02	0.50	0.04	0.34	0.36
MEMAGNES	Ry 0.02	900 23,800	13,200	22,920	20,000
	NESIE90 1,		1,670	3,300	1,840
NINICKE	1 7.7	38.6	5.3	8.0	90.0
D LEAD	13.0	115.5	18.6	64.3	209.0
ANTIMO	VY 1.25	3.24	1.44	2.66	2.90
SELENIU		12.30	6.80	15.42	7.50
m2INC	96.0	1,160.0	88	545.2	707

Notes: For waste rock and ore, the median concentration profile was adopted for the amended AQIA while the 90th percentile profile was

adopted for this response to EPA submission.

Parliamentary Inquiry comment Submitted to CCC by Daniel Sutton on behalf of the BHPG

Regis was asked at if all 260 jobs would be in Blayney specifically as the person who asked was familiar with Blayney.

Regis replied "they are local jobs". This is misleading to the question which was very specific to the town of Blayney which was not accurately responded to.

Regis stated that the response provided to the Inquiry by the Regis employee is factually correct and not misleading – all 260 jobs are either at the Blayney administration office or at the Kings Plain project site, nowhere else

Project update

Project status

- Current work:
 - Preparing Definitive Feasibility Study for Final Investment Decision
 - Ongoing preparation of environmental management plans
 - Modification 1 scoping letter submitted to DPE, environmental assessment underway
 - Parliamentary Inquiry McPhillamys appeared, response documents prepared (transcripts and submissions), Final Report due 15 December 2023
 - Rection 10 − awaiting Ministerial determination
- Investigations (internal & external) nil
- Complaints nil

8

Community engagement

- ストレン Kings Plains negotiated agreements
- Update meetings and phone calls with neighbours
- Exploration discussions with property
 licencees
- Community Investment Christmas round
- Community Newsletter #24, fortnightly advertisements



1 0

Environment

- Numerous field surveys being undertaken for MOD1:
 - ストレンション Aboriginal cultural heritage
 - ֎ Historic heritage
 - ➢ Biodiversity (flora, fauna, aquatic ecology)
 - Land contamination
- Continued consultation with EPA re proposed monitoring network and environmental management plans
- Monitoring equipment discussions with private
 landowners continuing



MGP Environmental Management Plans

- ✓ Environmental Management Strategy
- Noise and Blast Management Plan*
- Air Quality and Greenhouse Gas
 Management Plan*
- Social Impact Management Plan*
- Rehabilitation Strategy*
- Water Management Plan
- Biodiversity Management Plan
- Heritage Management Plan
- Traffic Management Plan
- Bushfire Management Plan

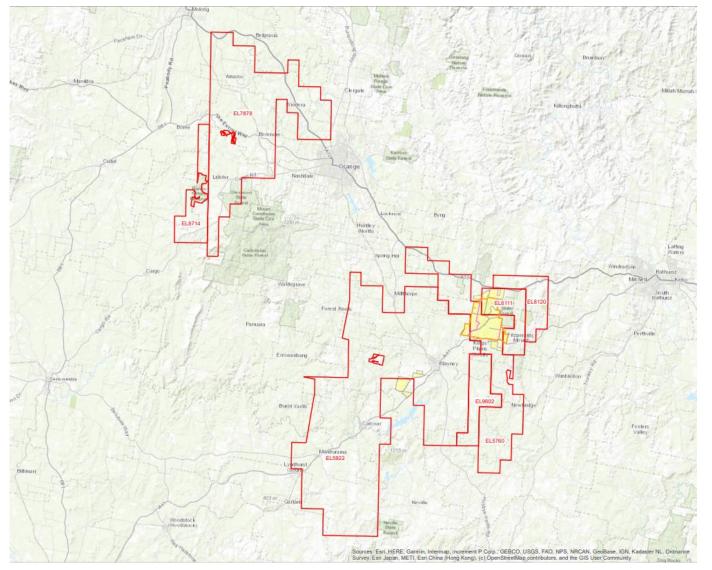
- Hazard and Operability Study
- Final Hazard Analysis
- Transport of Hazardous Materials Study
- Emergency Plan
- Safety Management System
- Hazardous Materials Management Plan
- Water Supply Pipeline CEMP
- Apiary Monitoring and Management Plan

Exploration

- Pre-mining drilling work (geology)
- First round mid-Nov to Christmas on
 Regis-owned properties
- Up to four 85mm core holes up to 800m using diamond drilling
- Reach hole takes up to two weeks
- Holes are a long way from houses and unlikely to be heard
- Second round early 2024, Regis will advise affected people and broader community.



Tenement acquisition EL9602



13

Social Impact Management Plan

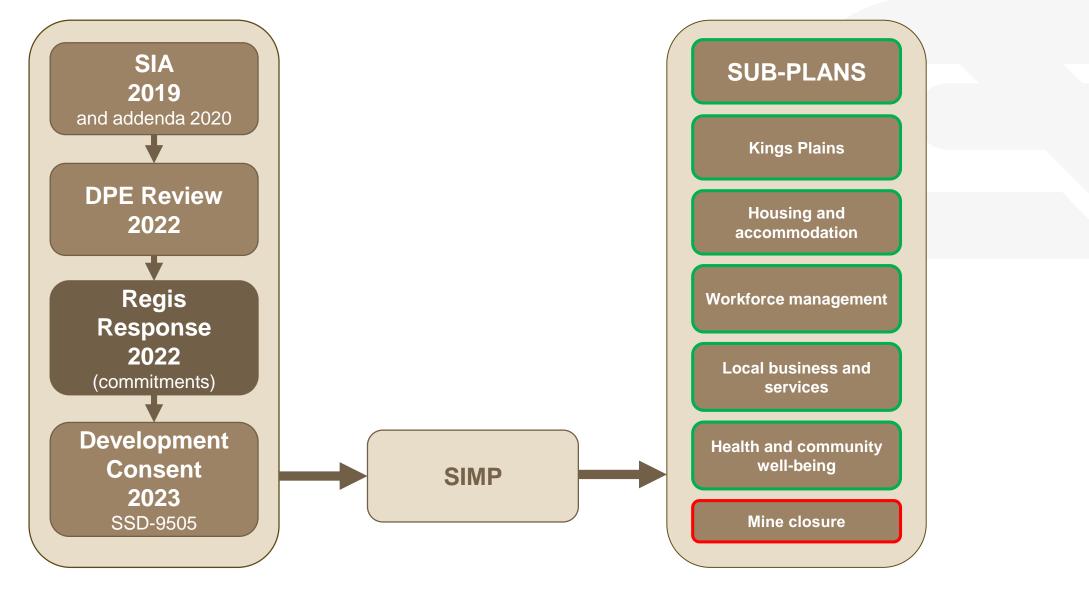
15

Why are we consulting about the SIMP?

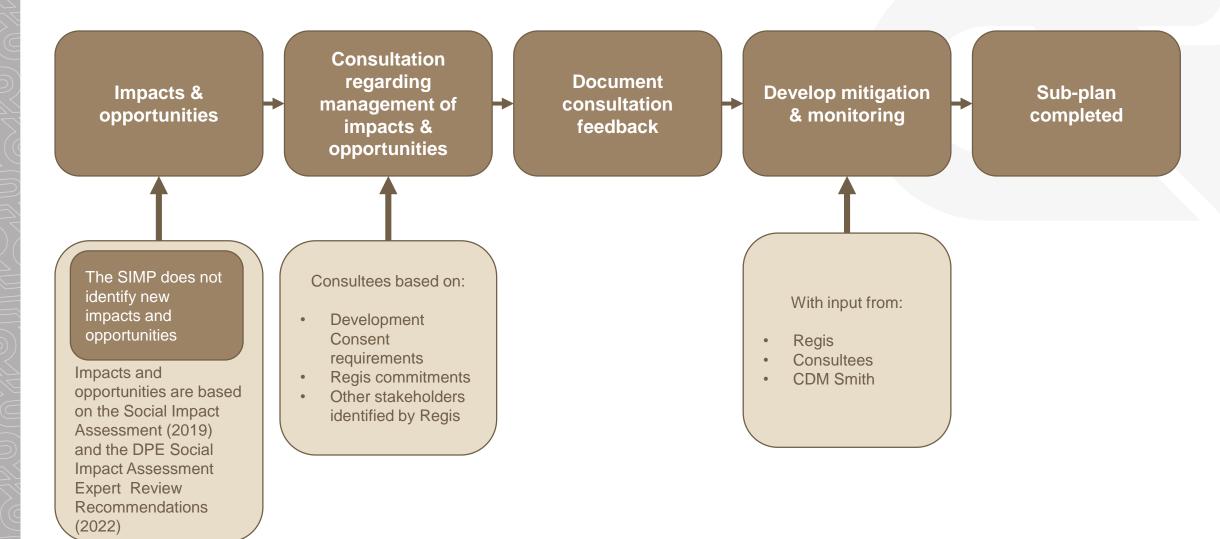
- Condition B101 requires a SIMP
- It must describe measures that will
 enhance positive impacts and manage
 and mitigate negative impacts
- Those impacts have already been
 identified (Social Impact Assessment
 2019 & 2020, DPE Review and Regis
 response)
- Specific areas must be covered in subplans (next slide)



Social Impact Management Plan (SIMP)



Overview of content of each sub-plan



17



Further information: Kath Logan | External Relations Manager <u>klogan@regisresources.com</u> 0416 083 884