



Community Information Sheet No. 1

Introduction

For a number of years, Regis Resources Ltd (“Regis”) has been undertaking drilling and other activities on “Ingledoon” and surrounding properties in the Kings Plains area.

These activities, and our presence in the local area, have been focussed on the development of what we hope to be a medium sized mine referred to as the McPhillamys Gold Project. We have discussed this project with many of you already, however, this Community Information Sheet has been prepared to provide you with:

- An overview of Regis, and activities to date in the local area;
- Information on the development of the McPhillamys Gold Project;
- a description of the environmental approvals process; and
- an overview of the approvals and stakeholder engagement process we are undertaking.

Figure 1 identifies the location of the proposed McPhillamys Gold Project, approximately 8km northeast of Blayney.

Regis Resources Ltd

Regis is a publicly listed mining company trading on the Australian Stock Exchange with a record of successfully developing and operating gold mines. Regis currently operates the Duketon Gold Project, comprising three separate mine sites, approximately 130km north of Laverton in Western Australia.

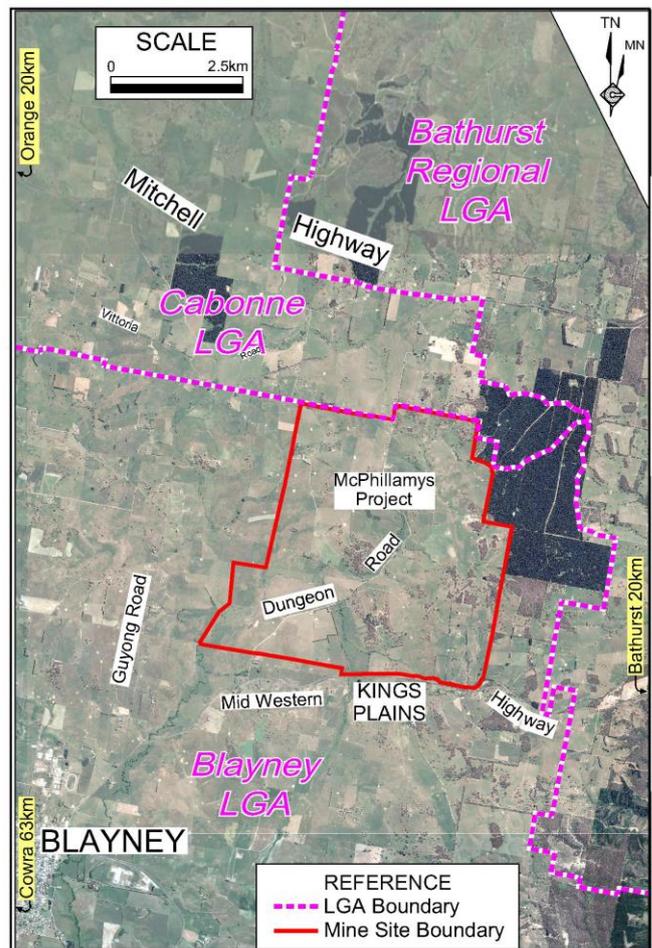


Figure 1 – Setting of the McPhillamys Gold Project

Regis is controlled by a board of directors and a management team with a comprehensive range of skills and experience in mine development, operations, exploration, finance and administration.

In Blayney, our employees are dedicated, passionate professionals who are committed to this region and community. Further information in relation to Regis is available at www.regisresources.com.

Activities to Date

In November 2012, Regis acquired exploration tenements around Blayney (see **Figure 2**). Exploration drilling since then has confirmed an economically mineable gold resource of over 2 million ounces of gold.

Regis has completed a Pre-Feasibility Study for the McPhillamys Gold Project and is currently completing a Definitive Feasibility Study and Environmental Impact Statement (EIS).

Regis has commissioned R.W. Corkery & Co Pty Limited, a specialist environmental consulting company with over 35 years experience in the industry, to assist with the scoping and preparation of the EIS.

Subject to the successful completion of these, Regis will make application to the NSW Department of Planning & Environment to develop and operate the McPhillamys Gold Project.

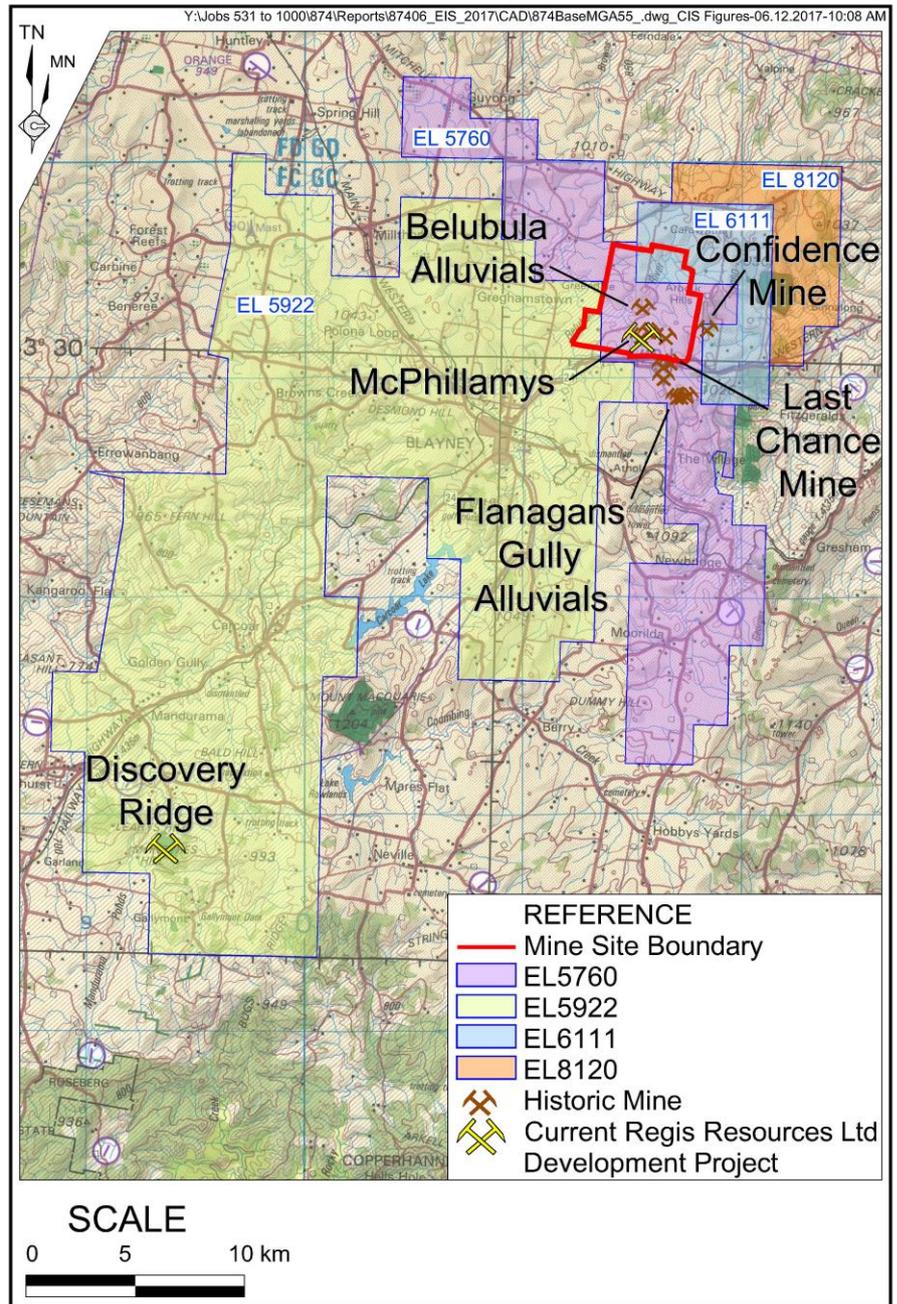


Figure 2 – Regis’ Blayney tenements

The McPhillamys Gold Project

The McPhillamys Gold Project consists of two key components.

1. The Mine Development located on part of EL 5760 (the Mine Site); and
2. A raw water pipeline to deliver approximately 4.5GL/annum of water to the Mine Site.

Mine Development

The Mine Site covers an area of approximately 2 100ha (of which approximately 750ha would be disturbed) and is located in the upper catchment of the Belubula River.

The majority of the site has been cleared in the past for grazing activities. Land uses on and surrounding the Mine Site include agriculture, rural residential and forestry.

The Mine Site would consist of the following key components.

- Construction of a single, approximately circular open cut.
- Progressive construction of Waste Rock Emplacements. These would be located and designed to minimise impacts on the local community, biodiversity and heritage while also maximising the screening of other Mine Site activities.
- Construction and use of a conventional carbon-in-leach processing facility. Gold would be leached from the ore using lime, oxygen and cyanide, with the cyanide being detoxified after the gold is leached.
- Placement of tailings in a Tailings Storage Facility with surface water from the headwaters of the Belubula River diverted around any impacted areas.
- A site access road and intersection on the Mid Western Highway.

Also, to be established on the Mine Site will be stockpiles for the conservation of soil after stripping and dams for the collection and storage of water (both that harvested on the Mine Site and delivered to the Mine Site).

The Mine Development would have a life of approximately 15 years, including 1 to 2 years of construction, 10 years of mining and 2 to 3 years of rehabilitation, and provide employment for more than 200 people during construction and more than 150 people during operations.

Regis is committed to employing locally where possible, including contract personnel, for all phases of the Proposal.

Water Pipeline

Regis is currently exploring two options for the delivery of water to the Mine Site. The preferred option involves sourcing water from the Mt Piper Power Station and Springvale Mine near Lithgow, and delivering this to the Mine Site via a purpose-built water pipeline.

Regis is currently negotiating access with a number of land owners between Mt Piper Power Station and Springvale Mine and has identified several potential routes to the Mine Site. **Figure 3** presents several options currently under consideration.

Approvals Process

The Proposal is identified as State Significant Development (“SSD”) and requires an EIS to be prepared to support the development application. The EIS must take into account all State and Commonwealth legislative requirements and any environmental assessment requirements issued by the Secretary of the Department of Planning & Environment (“DPE”), referred to as the Secretary’s Environmental Assessment Requirements (“SEARs”).

A chart which identifies the key stages in the assessment and determination of an SSD project is provided on the following page, along with the stage in the process that assessment has reached.

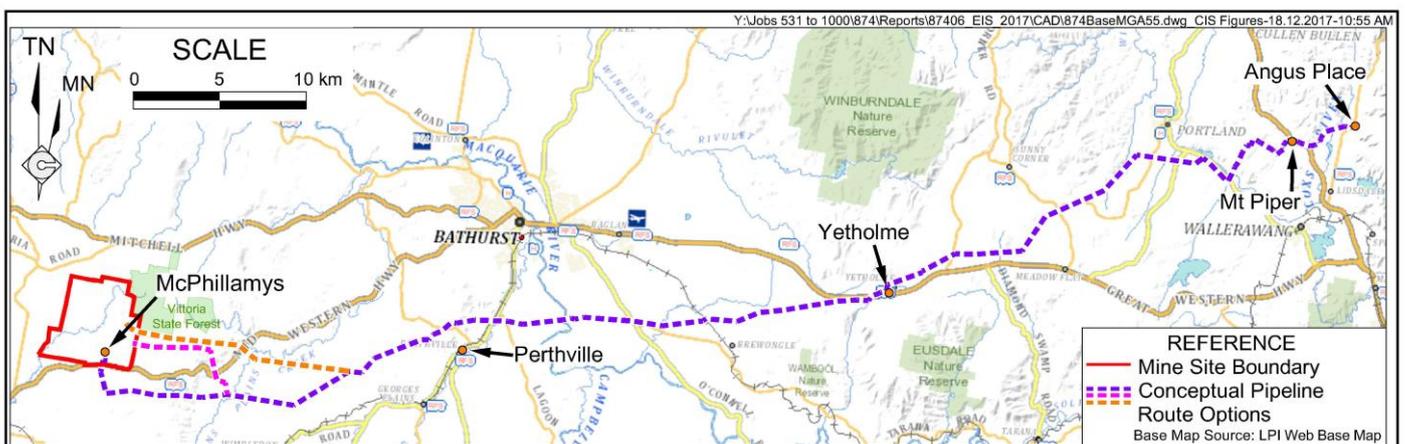


Figure 3 – Water Pipeline Route Options

State Significant Development Assessment Process

Stage	Community Engagement	
Scoping		
Identification of key matters for assessment (SEARs).	<ul style="list-style-type: none"> – Provide local knowledge and views on key issues. 	In Progress
EIS Preparation		
Comprehensive assessment of key matters.	<ul style="list-style-type: none"> – Participate in consultation. 	In Progress
Presentation of proposed mitigation measures.	<ul style="list-style-type: none"> – Review mitigation measures. – Establish consultative groups. 	
Public Exhibition		
Exhibition of the EIS advertised and made available for public review and comment.	<ul style="list-style-type: none"> – Make a written submission. – Participate in public meetings (if held). 	Yet to Commence
Responding to Submissions		
Proponent responds to any issues raised in written submissions.	<ul style="list-style-type: none"> – Participate in public meetings (if held). 	Yet to Commence
Assessment		
The DPE and other government agencies provide their assessment and recommendations to the determining authority.	<ul style="list-style-type: none"> – Where delegated to the Planning Assessment Commission (PAC), participate in public hearings held by the DPE. 	Yet to Commence
Determination		
Development approved (with conditions) or refused.	<ul style="list-style-type: none"> – Where delegated to the PAC, participate in public meetings held by the DPE. 	Yet to Commence

Social Impact Assessment

Regis has commissioned Hansen Bailey to complete the Social Impact Assessment (SIA) for the EIS. SIA involves identifying, assessing and effectively managing the social impacts associated with a development. Social impacts can involve changes to way of life, community, access to infrastructure and services, health and wellbeing, and surroundings.

Through engagement with local landholders, leaseholders, community representatives and other key stakeholders, an understanding of the issues of importance and relevance to the community can be identified. Once identified, appropriate strategies can be developed, in

consultation with stakeholders, to eliminate, minimise or mitigate impacts, and enhance social and economic benefits.

Stakeholder (Community) Engagement

To date Regis has held one-on-one and small group meetings with landholders on, and immediately surrounding the Mine Site to introduce the organisation, provide initial project information and gain an understanding of local issues and concerns. We would like to thank those who have already made time to meet with us and we look forward to speaking further with interested stakeholders.

Between the 9th and 13th of April, Hansen Bailey’s Principal Social Planner, Bronwyn Pressland, will be in Blayney to discuss the Proposal and potential social impacts with near neighbours, community groups and other interested or affected parties. This consultation will focus on identifying the issues of importance and relevance to the community, as well as any concerns held over the Proposal. If you would like to be included in this consultation, please contact Chris Roach, Regis’s Stakeholder Engagement Officer, using the contact details below and a suitable time and location will be arranged.

Further community engagement opportunities will be provided to the community during the preparation of the EIS and we will advertise these opportunities as they are planned. As Mine Development and Water Pipeline plans are further refined, we will provide the community with this updated information and complete further consultation to identify potential impacts, review and refine proposed mitigation measures.

Key Contacts and Personnel

To register your interest in meeting with Bronwyn Pressland during the week of the 9th of April, or if you have any questions on the Proposal, please contact:

Chris Roach – Stakeholder Engagement
 Tel: 02 6368 4100
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 Email: croach@regisresources.com